

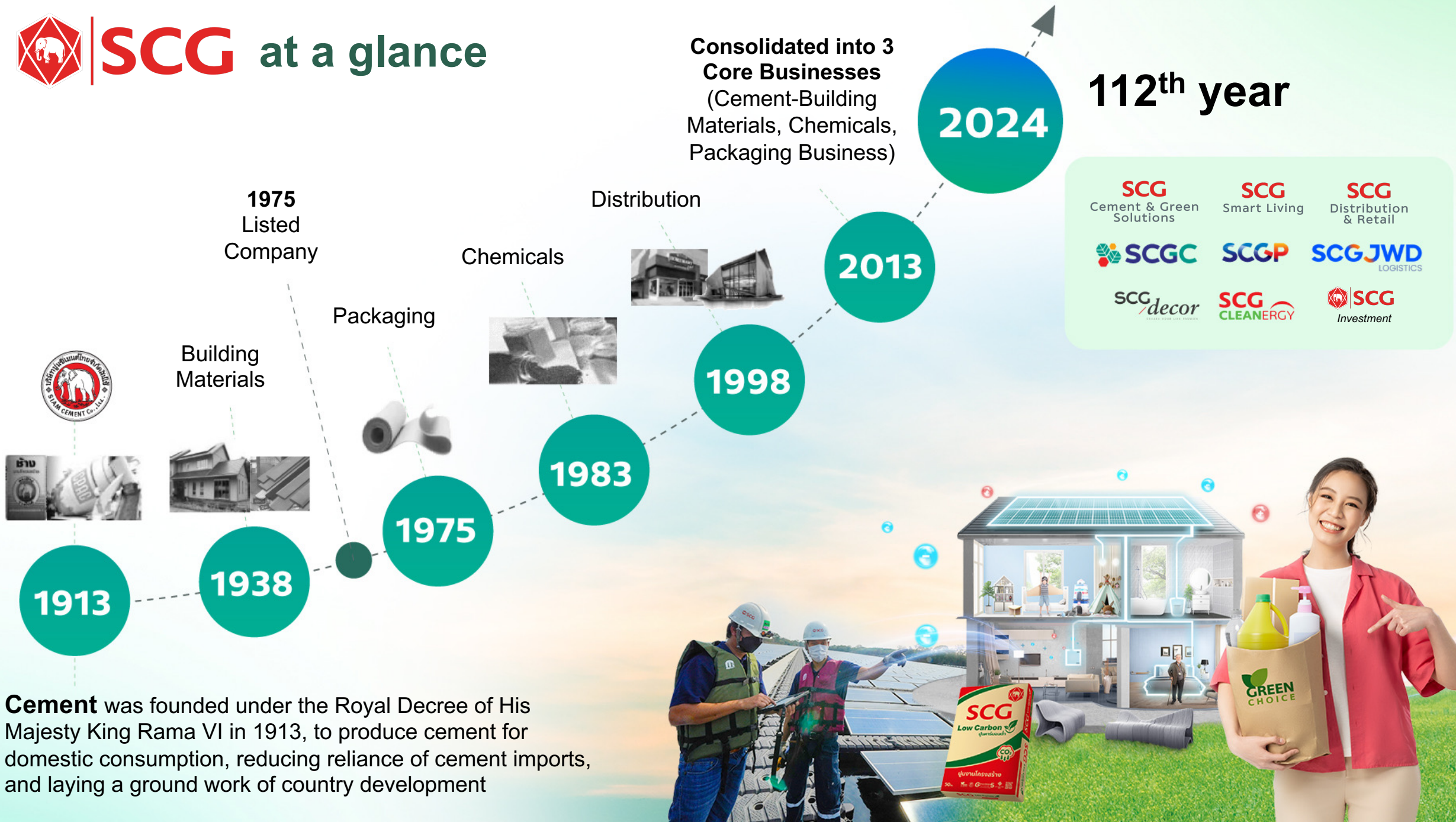


SCG

Company Profile 2025



SCG at a glance



Cement was founded under the Royal Decree of His Majesty King Rama VI in 1913, to produce cement for domestic consumption, reducing reliance of cement imports, and laying a ground work of country development



SCG at a glance



400+ companies
Subsidiaries and Associates



511+ bn THB
Consolidated Revenue



137+ bn THB
ASEAN Revenue



50,000+ people
Total Employees



861,502 MB
Total Assets

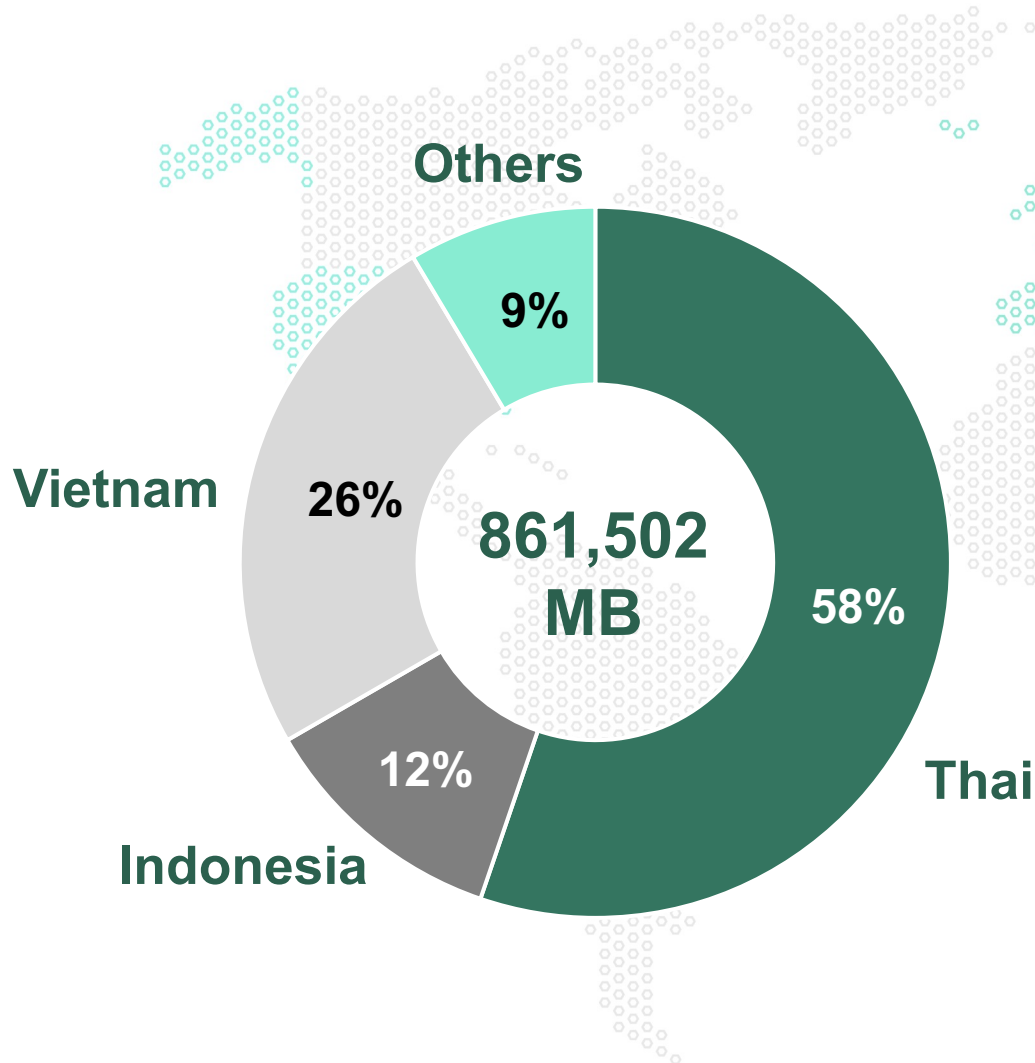
*FY2024 Consolidation

Agile Organization

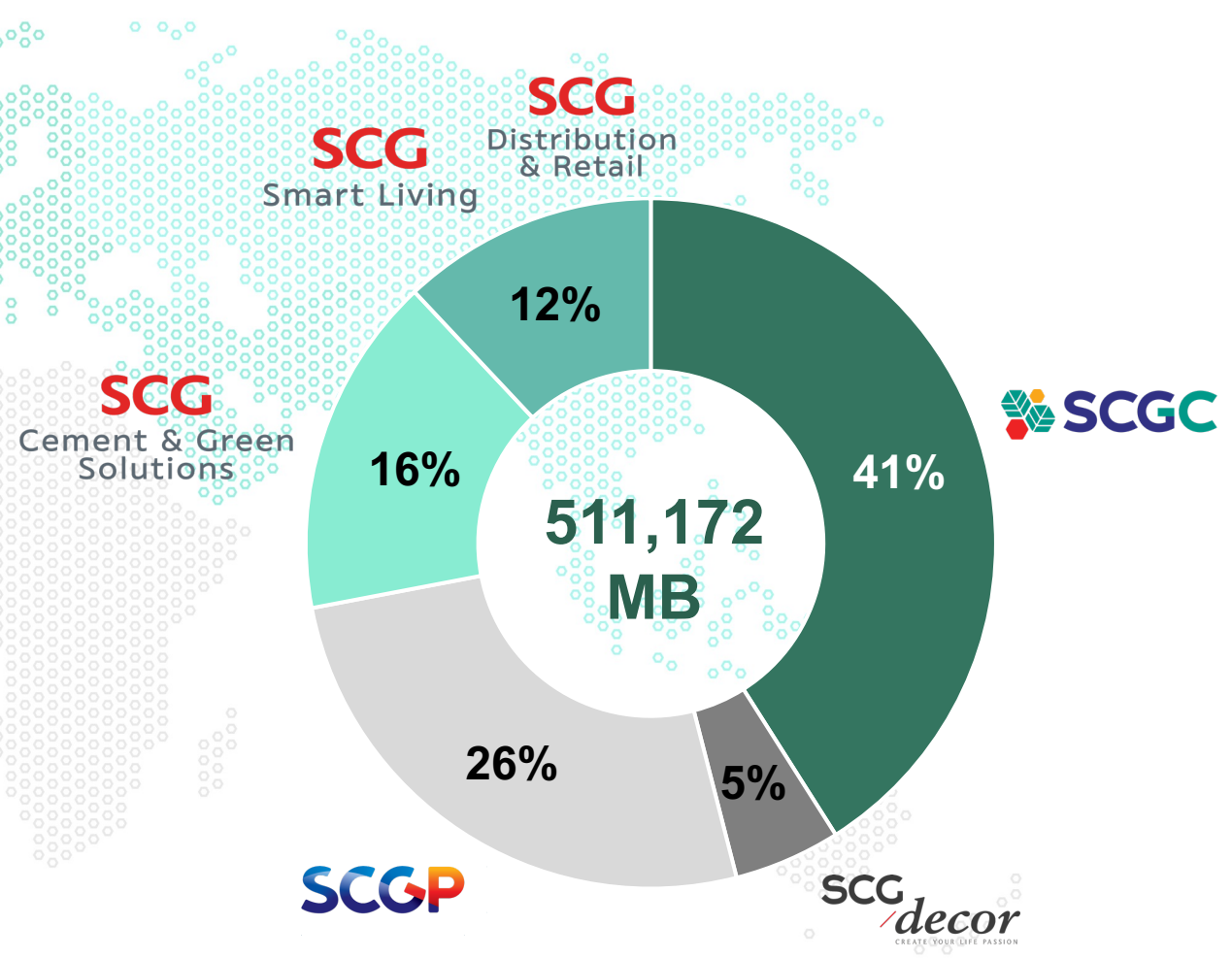


Segment Performance in 2024

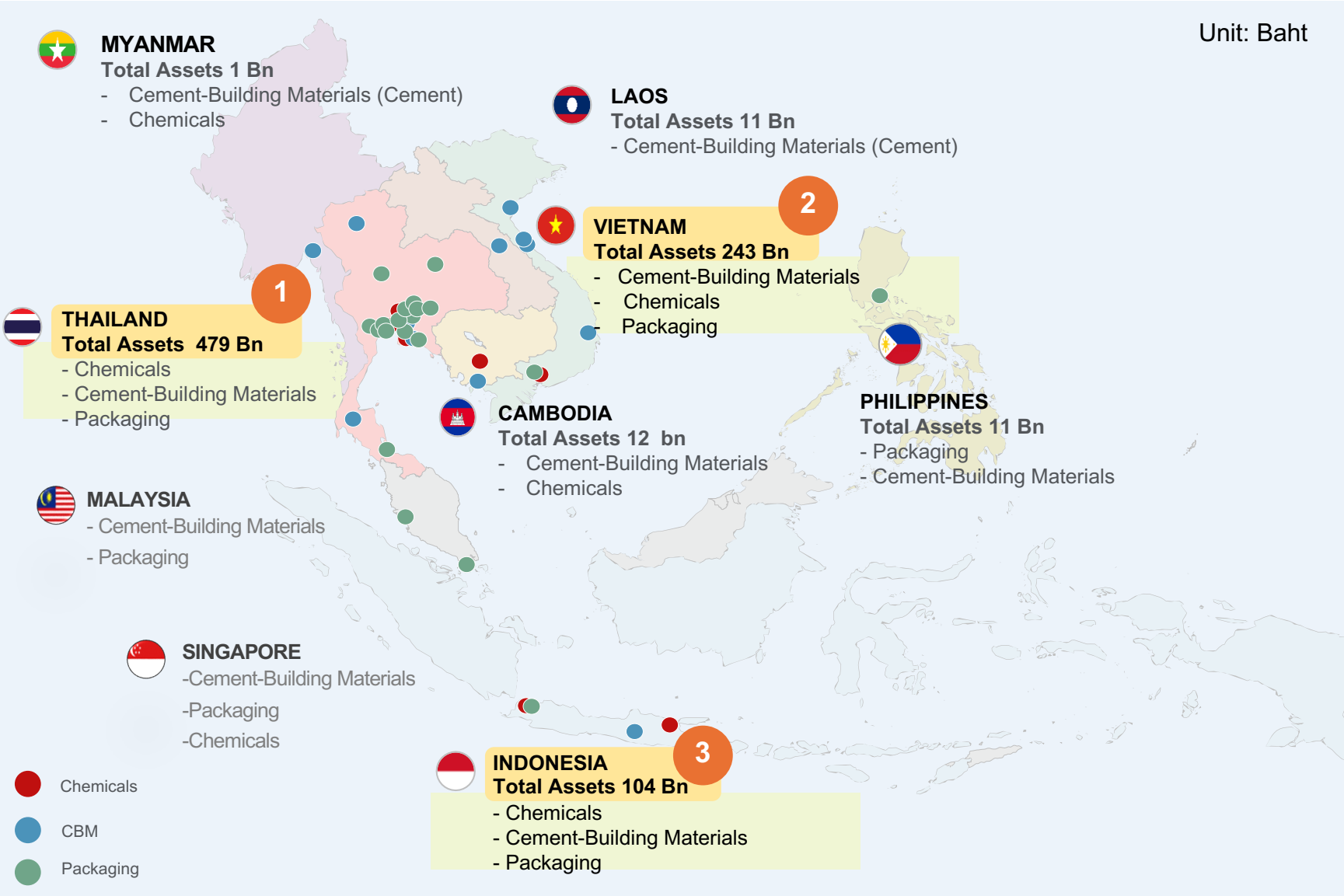
Total Assets



Revenue from Sales

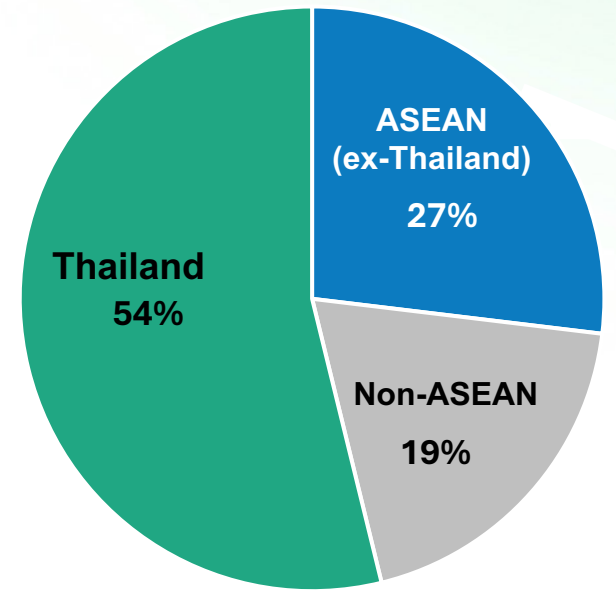


Where We Are in ASEAN in 2024



Note: as of FY2023

Sales generation in 2024: Regional and international footprint



Non-ASEAN Investment

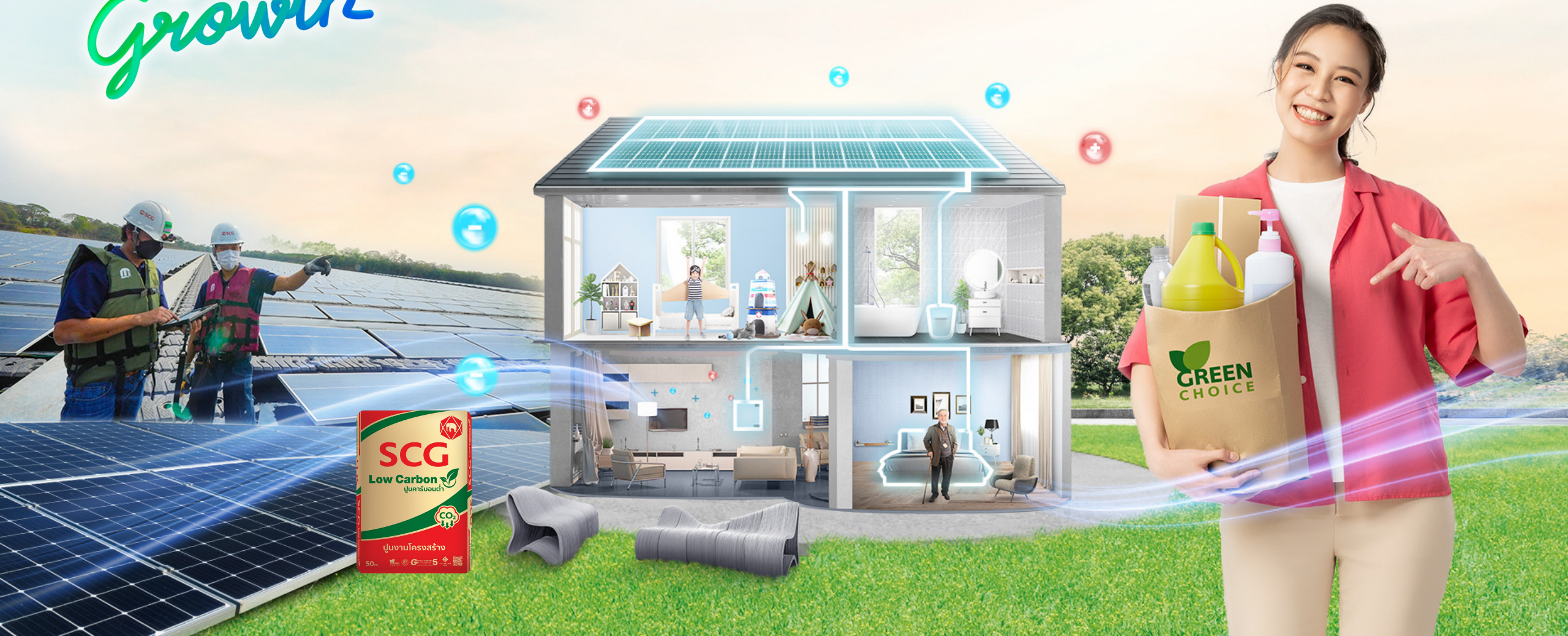
Sirplaste
KRAS

Business Purpose

*Inclusive
Green
Growth*

Inclusive Green Growth

SCG is moving forward to create a Low Carbon Society with sustainable growth through green innovations, together with supply chain



Business Purpose

SCG is moving forward to create a Low Carbon Society with sustainable growth through green innovations, together with all stakeholders

Inclusive Green Growth



2020
Based Year

2030

2050
Achieved Net Zero

Transition Pathway Strategy

External Environment

Internal Company

*Energy
Transition*

*Process
Transition*



Strategy



*Market
Transition*



*Regulatory
Transition*



*Area Based
Approach*



*Open
Collaboration*



Inclusion



*Inclusive
Green Growth*



*Moving to Low Carbon Society with Growth,
together with All Stakeholders*

Inclusive

Sharing knowledge and best practices to invite all stakeholders to transition together



Green

Creating customer-centric innovations using environmentally friendly low-carbon production.  



Growth

Identifying new growth opportunities in the global green market to drive business expansion.



Inclusive Green Growth

SCG Business Purpose

SCG is moving forward to create a Low Carbon Society with sustainable growth through green innovations, together with supply chain

Low Carbon Living



Low Carbon Lifestyle



Low Carbon Industry



Low Carbon Society



Green Innovations are growing in demand

Low Carbon Cement



Low Carbon Concrete



Thermal Insulation



SMX Technology



Roof Technology



Fest



Optibreath



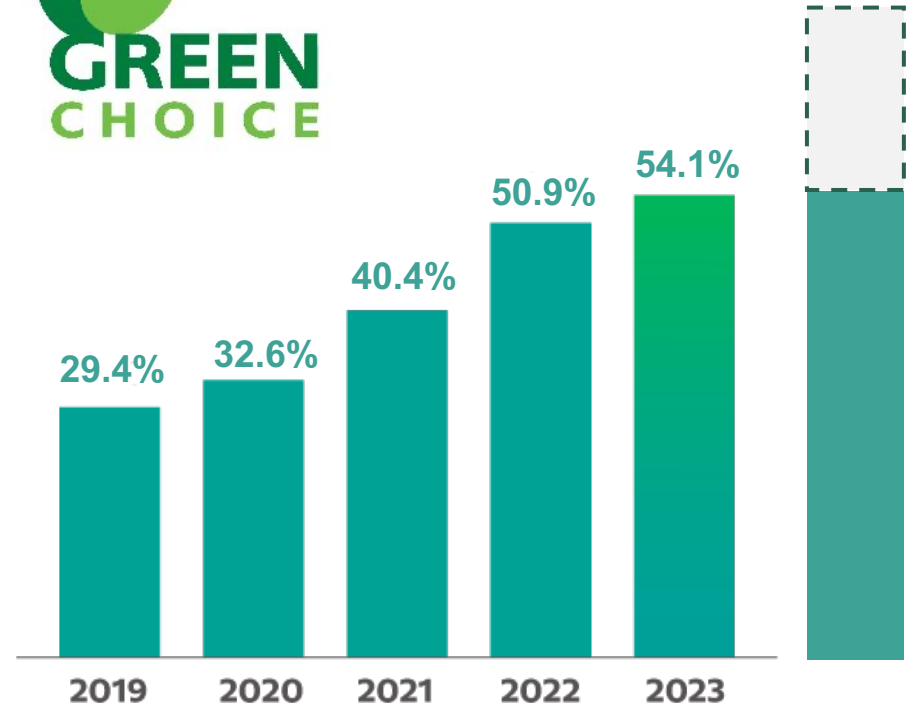
COTTO Eco Collection



%Revenue from Sales Target by 2030 of SCG Green Choice Products and Services



67% by 2030



Deep Technology

Examples of Add Ventures' investment portfolio : **Rondo, Cubic PV, and EnVerid**



Corporate venture to **engage with innovative tech and digital startup** worldwide through partnerships and investment activities

Investment key theme



Packaging industry



B.Mat / construction industry



Chemicals industry



Logistics industry



EV industry



New energy industry

And more...

Examples



- **Heat storage to deliver on-demand heat supply** and carbon reduction
- To scale up with SCG as a **thermal media supplier**



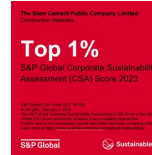
- **Ultra high efficiency solar panel**
- Potential scaling up scenario includes manufacturing of panels



- Adapted **enVerid system from the U.S. to SCG Air Scrubber**, an air quality and energy management system

SCG is committed to drive ESG

*Inclusive
Green Growth*



Member of
**Dow Jones
Sustainability Indices**
Powered by the S&P Global CSA



- A- Climate Change
- A- Forests
- B Water

MSCI
ESG RATINGS



CCC B BB BBB **A** AA AAA



20 Years in DJSI membership.

The world's No.1 ranking for 10 years

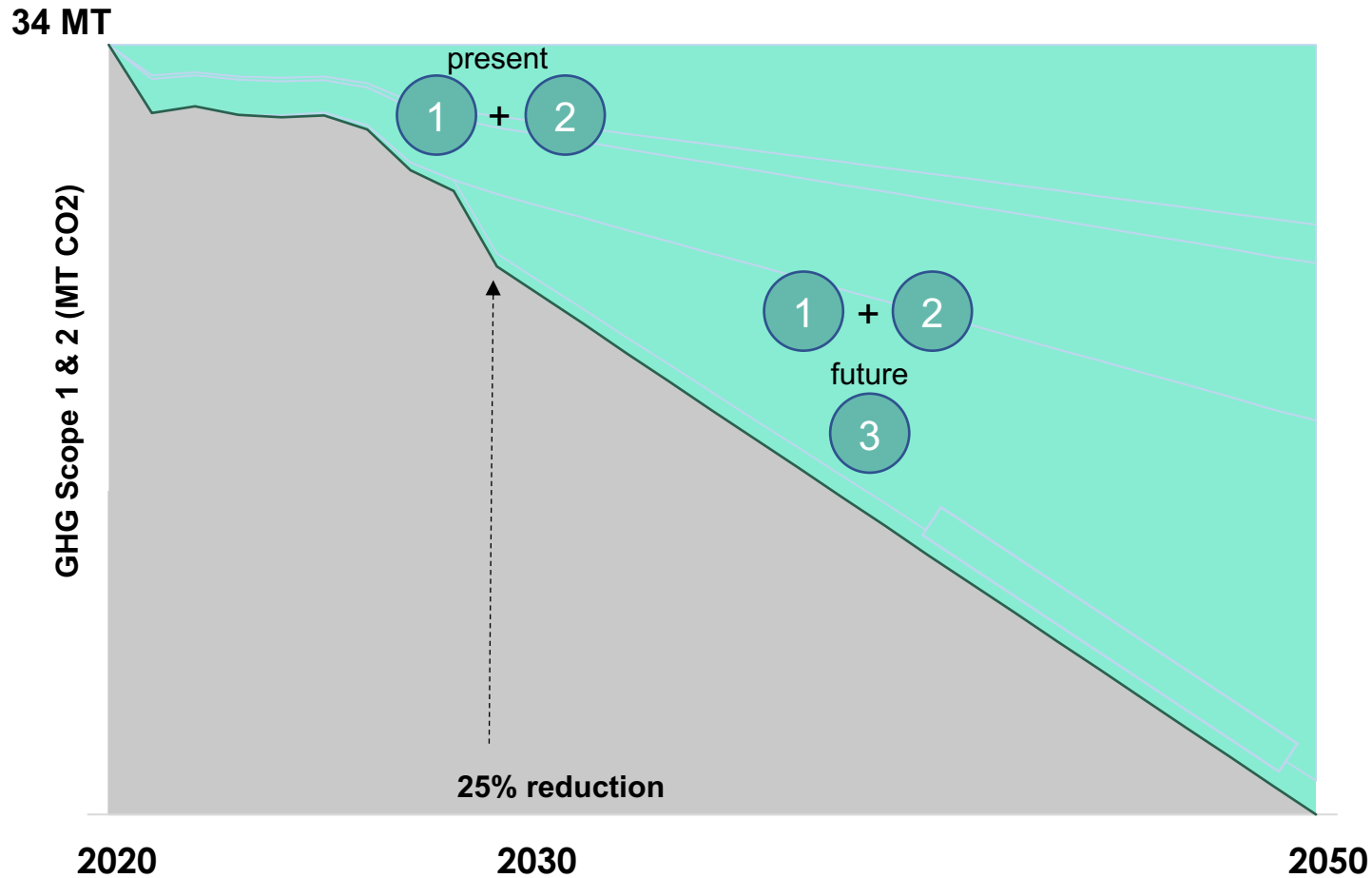
Top 3 leader for 14 consecutive years since 2008

SCG has been rated Level A- in climate change, Level A- in forest management, and Level B in water security in the chemicals sector by the Carbon Disclosure Project (CDP).

SCG received the A rating on the MSCI ESG Ratings in the Construction Materials Industry by Morgan Stanley Capital International (MSCI), the world's leading stock index provider.

SCG has been recognized as an “ESG Industry Top Rated 2023” company in the Industrial Conglomerates by Morningstar Sustainalytics, a leading ESG research, ratings, and data firm that supports investors around the world.

SCG Net Zero 2050 Roadmap



1 Low Carbon Product

By Innovating the products and processes with circular economy principle and low carbon technologies in value chain

2 Energy Efficiency & Transition

By exploiting state of the art technologies to improve energy efficiency and increase proportion of renewable energy

3 Carbon Capture Utilization & Storage (CCUS)

By developing and scaling up Carbon Capture, Utilization & Storage technology with national and global collaboration

Others

Carbon Offsetting

- **Natural Climate Solution (NCS)**

By collaboration with communities to forestation & rehabilitation on carbon sink

- **Carbon Removal**

By removing GHG from the atmosphere to achieve Net Zero balance

ESG Issues



Climate Emergency



Loss of Nature



Inequality

SCG Purpose

Inclusive Green Growth

Regenerative Transformation

SCG ESG Focus Areas



Net Zero 2050

TCFD

- Energy Transition
- Low Carbon Product
- Natural Climate Solution (NCS)
- Carbon Capture Utilization and Storage (CCUS)



Nature Positive

TNFD

- Operational Eco-Efficiency
- Circular Economy
- Biodiversity, Water Resources Restoration, Reforest and Rehabilitation
- Physical Risk Adaptation



Inclusive Society

TIFD

- Just Transition
- Sustainable Livelihoods
- Safety and Well-Being
- Low Carbon Society
- Diversity, Equality and Inclusiveness

THAILAND

Net Zero Commitment

SARABURI SANDBOX

LOW CARBON CITY

Reducing
GHG 40%
from BAU
by 2030

Carbon
Neutrality
2050

Thailand
Net Zero
2065

Government
Support Laws &
Regulations Transition /
Funding / Incentives



Private Sector
Reduce GHG Emissions
in line with Thailand's
NDC

Community
Take Collaborative Climate
Actions to Reduce GHG
Emissions





Organized by
SCG

NZAP

NET ZERO ACCELERATOR PROGRAM

Strengthen SMEs for Transitioning
to a Low-Carbon Economy

Course Outlines



Thailand's Policy
Direction



Promoting
Low-Carbon Society



Trade Strategy
for Carbon Market



Laws and Regulations



Net Zero in Action



SCG and the Federation of Thai Industries (FTI)
empower SMEs in energy transition
by opening house factories for learning
and collaborations, aiming for inclusive
sustainable growth.



ESG SYMPOSIUM 2024

DRIVING INCLUSIVE GREEN TRANSITION

More Than 3,500 Representatives From All Sectors Have United To Present 4 Proposals To The Government For Accelerating Thailand's Transition To Low-carbon Society

These initiatives have been summarized into four key proposals

1 Unlocking Legal & Regulatory Barriers

2 Promoting Access to Green Finance

3 Upgrading Technology & Green Infrastructure

4 Strengthening SMEs' Adaptability and Capability

Deputy Prime Minister of Thailand and Minister of Digital Economy and Society

ESG SYMPOSIUM 2024

The 'Conserving Water from Mountains to Mighty Rivers' project has been operating for over 20 years, managing water from upstream to downstream while working with communities to maintain ecosystems and biodiversity. It aims to plant restore, and conserve 3 million rai of forest by 2050.

Upstream

127,618 check dams
restore ecosystems to their healthy state.

Midstream

23 ponds, 18 monkey cheeks and water innovations provide year-round water access to **55,000** households in **37** provinces, increasing **income by 4 times**

Downstream

3,290 fish shelters and **1,115 artificial reefs** restore and conserve coastal ecosystems while enhancing underwater biodiversity.

From Mountains to Mighty Rivers Project

Green Area
318,863 Rai

Carbon Sink
305,892 tCO₂/Y

Terrestrial 38,547 Rai	Mangrove Forest 1,688 Rai	Sea Grass 70 Rai
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278,558 Rai
Community forests restored by check dams in Lampang and Rayong provinces

Coral Homes

SCG 3D Printing is used to create artificial reefs or "coral homes", serving as coral settlement ground to promote settlement of planula and habitats for marine species.





Reduce inequality by
developing skills and careers for

57,286 people
in **2024**



SCG LOGISTICS
Smart Driver Contest บั๊กซี่





SCG Lampang purchases agricultural waste and turn to alternative fuels.

- Increase farmers' income
- Reduce burning agricultural waste
- Create alternative fuels to replace fossil fuels

Biomass



Reduce Burning



Collaboration Model
Local Authority - Community - SCG



Agricultural Waste



Alternative Energy



LEARN — to — EARN

Since 2020, the SCG Foundation has been providing “Learn to Earn” scholarships, which aim to support students in skills that meet the market demand and engage in lifelong learning (including both hard and soft skills). At present, Learn to Earn scholarships consist of short courses and vocational bachelor’s degree level.

8,769
Scholarships
in total



Inclusive Society for Health

The "**Digital Doctor, Remote Patient Care**" project uses SCG's DoCare innovation, a tele-monitoring and telemedicine system, to deliver precise, continuous remote care and medical consultations.

24 hospitals and **1** social enterprise in **22** provinces



+ **75,000+**
Patients received easier access to healthcare

+ **100%**
Reduces medical staff workload on patient data recording

L **From 3 hrs to just 15 mins**
Saves time on doctor consultations

💰 **Save Money**
Reduces expenses on transportation, food, and time off work

ORGANIZATION OF POSSIBILITIES

องค์กรแห่งโอกาสของการปล่อยพลัง เปิดพื้นที่สร้างทุกความเป็นไปได้



**Solution
INNOVATOR**

พัฒนา
นวัตกรรม



**New Things
CREATOR**

ทำอะไรใหม่ ๆ



**AI
EXPLORER**

ใช้ AI
เป็น Copilot



HAPPY & AGILE WORKPLACE

เป็นมิตรกับความหลากหลาย - เติบโตได้หลายมิติ - อิสระและคล่องตัว

อุดมการณ์ 4 ของเอสซีจี



ตั้งมั่นใน
ความเป็นธรรม

Adherence to Fairness



มุ่งมั่นใน
ความเป็นเลิศ

Dedication to Excellence



เชื่อมั่นใน
คุณค่าของคน

Belief in the Value
of the Individual



ตั้งมั่นในความรับผิดชอบต่อสังคม

Concern for Social Responsibility

Management Team



นายธรรมศักดิ์ เศรษฐอุดม
กรรมการผู้จัดการใหญ่ เอสซีจี



นายประเมศวร์ นิสากรเสน
ผู้ช่วยผู้จัดการใหญ่
การบริหารกลาง เอสซีจี



นางจันทนิดา สาริกะภูติ
ประธานเจ้าหน้าที่สายการเงิน เอสซีจี



นายชนะ ภูมิ
ผู้ช่วยผู้จัดการใหญ่
การบริหารความยั่งยืน เอสซีจี



นายสุรชัย นิ่มละอ
กรรมการผู้จัดการใหญ่
เอสซีจี ซีเมนต์แอนด์กรีนโซลูชันส์



นายวิโรจน์ รัตนชัยสิทธิ์
กรรมการผู้จัดการใหญ่ เอสซีจี สมาร์ทสปีฟวิง
และ กรรมการผู้จัดการใหญ่ เอสซีจี ดิสทริบิวชันแอนด์รีเทล



นายศักดิ์ชัย ปฏิภาณปรีชาวุฒิ
ประธานเจ้าหน้าที่บริหาร
และกรรมการผู้จัดการใหญ่
เอสซีจี เคมิคอลส์



นายสุรชา อุดมศักดิ์
ประธานเจ้าหน้าที่สายงานปฏิบัติการและนวัตกรรม
เอสซีจี เคมิคอลส์



นายกุลเชษฐ ธาราจันทร์
รองผู้จัดการใหญ่ เอสซีจี เคมิคอลส์ และ
General Director - Long Son
Petrochemicals และ
Country Director - Vietnam



นายชาตรี เอี่ยมโสภณา
ประธานเจ้าหน้าที่สายงานพาณิชย์
เอสซีจี เคมิคอลส์

Management Team



Mr. Thammasak Sethaudom
President & CEO, SCG



Mr. Paramate Nisagornsen
Vice President – Corporate Administration, SCG



Mrs. Chantanida Sarigaphuti
CFO, SCG



Mr. Chana Poomee
Chief Sustainability Officer, SCG



Mr. Surachai Nimlaor
President, SCG Cement and Green Solutions



Mr. Wiroat Rattanachaisit
President, SCG Smart Living
President, SCG Distribution and Retail



Mr. Sakchai Patiparnpreechavud
Chief Executive Officer &
President, SCG Chemicals



Mr. Suracha Udomsak
Chief Operations and
Innovation Officer, SCG Chemicals



Mr. Kulachet Dharachandra
Executive Vice President, SCG Chemicals
General Director, Long Son Petrochemicals
Country Director – Vietnam, SCG



Mr. Chatri Eamsobhana
Chief Commercial Officer,
SCG Chemicals



Inclusive Green Growth



inclusive green growth